



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, May 22, 2026

Prepared by
Senfin Research

Daily Report

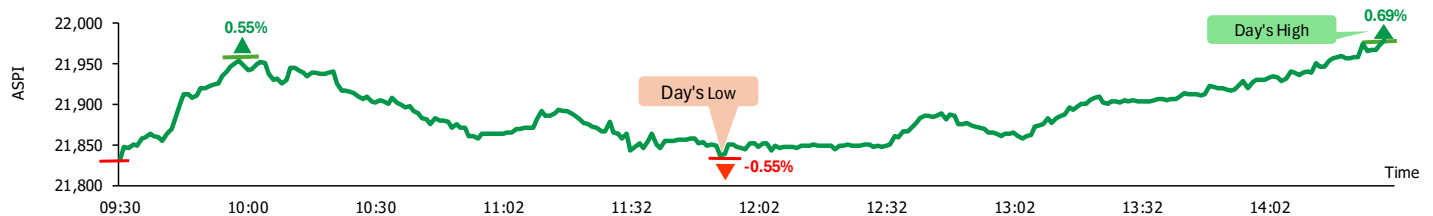
CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,929.6	21,833.8	95.9	0.44	(694.7)	(3.1)
S&P SL20 Index	6,061.0	6,038.7	22.3	0.4	(96.4)	(1.6)
RSI	38.3	35.5				
Value of Turnover (LKR Mn)	2,175.1	2,159.3	15.8	0.7		
TRI on All Share (ASTRI)	34,163.0	34,013.6				
Foreign Purchases (LKR Mn)	55.7	16.4				
Foreign Sales (LKR Mn)	67.3	14.9				
Foreign Net Flow (LKR Mn)	(11.6)	1.5				
Volume of Turnover (No. in Mn)	78.4	76.6				
Market Capitalization (LKR Bn)	7,953.7	7,912.5				

Market Valuation	
PER (x)	11.3
PBV (x)	1.4
DY (%)	2.9

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
22-May-2026	21,833.77	21,982.21	148.44	21,832.16	-1.61	21,929.64	95.87	0.44%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SEMB(X)	0.3	0.1	50.00%	0.03	12.00	0.41	0.73		
ECL	16.2	1.5	10.20%	0.40	40.10	4.42	3.67		
MDL	23.0	1.9	9.00%	0.26	87.89	4.40	5.23		
AFSL	100.0	7.4	7.99%	8.68	11.52	54.61	1.83	2.72	272%
AMF	55.2	3.9	7.60%	4.99	11.07	41.02	1.35		

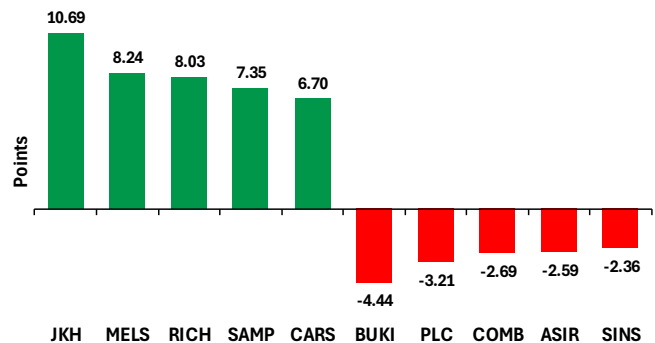
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
ASPH	0.5	(0.1)	-16.66%	0.01	71.43	0.38	1.32		
BRR	18.7	(2.4)	-11.37%	0.28	66.50	5.55	3.37	0.3	160.4%
SLND	3,034.0	(260.5)	-7.90%	-8.00	-379.25	1,753.85	1.73	15	49%
PARA	700.0	(51.8)	-6.88%	-1.98	-353.54	2.02	346.53		
UCAR	2,865.8	(177.0)	-5.81%	189.89	15.09	1,013.92	2.83	38	133%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	7,500,000	20.00	149,350,000
CHL	1,520,000	60.00	91,200,000
CCS	500,000	124.00	62,000,000
CIC	1,850,000	32.00	59,285,000
AHUN	500,000	95.00	47,500,000

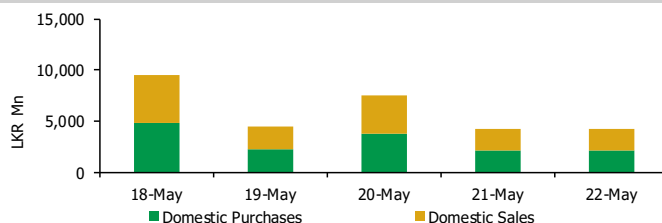
Contributors to ASPI

Positive Contributors (No.)	126	Negative Contributors (No.)	76
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

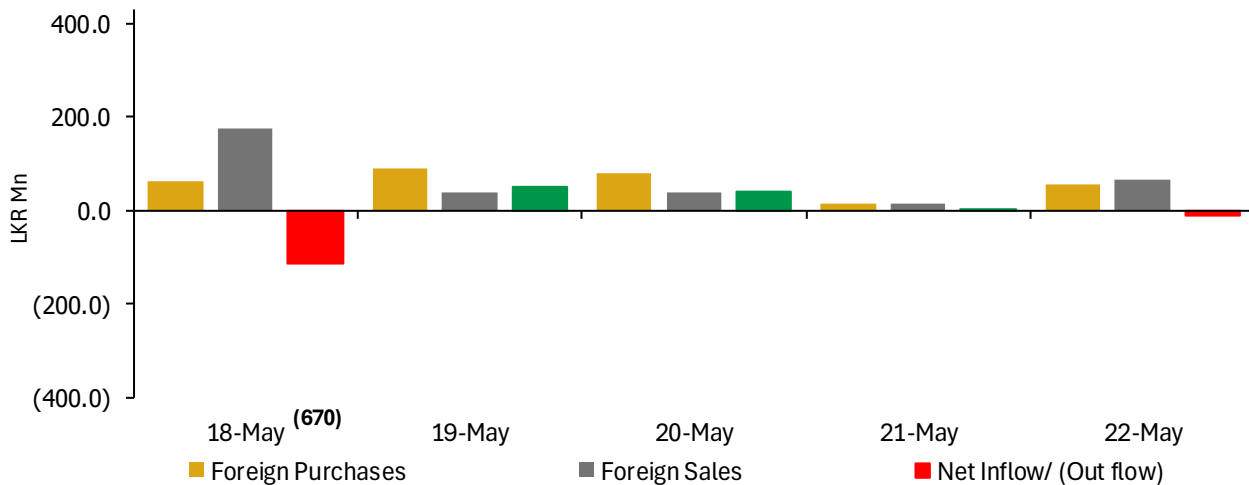
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
CCS	30.99	DIAL	(24.76)
HNB	8.00	JKH	(17.17)
LLUB	7.79	CINS(X)	(15.13)
HNB(X)	2.44	TKYO(X)	(2.75)
JXG	0.99	HBS	(2.71)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	19,914	48,091	(28,177)

*From January 02 to May 22, 2026

Foreign Activities During Last 5 Days



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	545,480,650.25	25.08%
Food Beverage & Tobacco	268,371,822.50	12.34%
Banks	256,352,063.10	11.79%
Materials	221,793,460.35	10.20%
Consumer Durables & Apparel	191,651,752.50	8.81%
Diversified Financials	175,211,427.20	8.06%
Health Care Equipment & Services	112,299,537.35	5.16%
Real Estate Management & Development	92,666,112.50	4.26%
Consumer Services	73,705,032.90	3.39%
Retailing	63,977,932.70	2.94%
Insurance	51,955,713.25	2.39%
Telecommunication Services	49,512,669.90	2.28%
Software & Services	27,149,044.40	1.25%
Utilities	14,757,159.60	0.68%
Commercial & Professional Services	10,496,874.05	0.48%
Transportation	8,141,309.15	0.37%
Energy	7,279,555.70	0.33%
Food & Staples Retailing	2,757,970.85	0.13%
Automobiles & Components	972,193.70	0.04%
Household & Personal Products	525,320.20	0.02%

Total Turnover (LKR)	2,849,436,420
YTD Avg. Turnover (LKR)	4,987,529,231
Monthly Avg. Turnover (LKR)	3,513,368,267

Source: CSE

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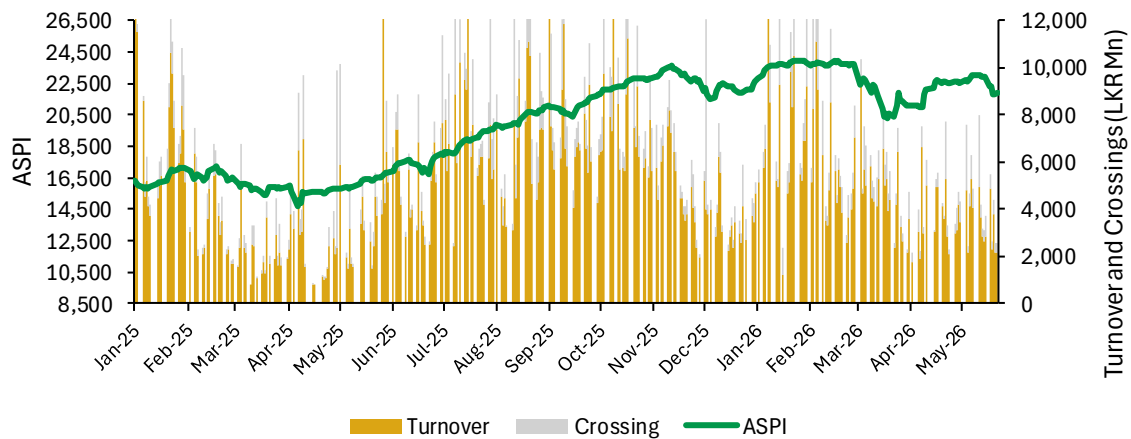
Source: CSE

Monthly Crossings as a % of Total Turnover

nth	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May*	50,526	12,627	25%

*Upto May 22, 2026

ASPI vs Market Turnover



Source: CSE

18-May				19-May				20-May				21-May				22-May			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	0.00%	28,303,964	SEMB (X)	0.30	50.00%	232,382
JKH	20.30	-1.93%	17,133,401	JKH	20.30	-1.93%	17,133,401	JKH	20.30	-1.93%	17,133,401	JKH	20.30	-1.93%	17,133,401	JKH	20.00	1.01%	18,817,183
SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	-10.00%	12,914,134	SEMB	0.90	0.00%	232,743
HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504	HELA	1.90	-9.52%	9,581,504	HELA	1.90	0.00%	6,407,052
HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607	HHL	31.80	-2.75%	7,851,607	HHL	31.00	0.00%	163,866
				SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	232,743
				HHL	31.60	-0.63%	7,848,498	HHL	31.60	-0.63%	7,848,498	HHL	31.60	-0.63%	7,848,498	HHL	31.00	0.00%	163,866
				CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	666,580
				JXG	13.40	-0.74%	3,827,254	JXG	13.40	-0.74%	3,827,254	JXG	13.40	-0.74%	3,827,254	JXG	12.90	0.00%	3,278,547
				LCBF	7.20	1.41%	3,299,523	LCBF	7.20	1.41%	3,299,523	LCBF	7.20	1.41%	3,299,523	LCBF	7.00	-1.41%	1,300,079
								JKH	19.80	-2.46%	36,624,555	JKH	19.80	-2.46%	36,624,555	JKH	20.00	1.01%	18,817,183
								SEMB	0.90	0.00%	32,489,588	SEMB	0.90	0.00%	32,489,588	SEMB	0.90	0.00%	232,743
								SCAP	13.00	-7.14%	9,265,710	SCAP	13.00	-7.14%	9,265,710	SCAP	13.30	3.91%	1,167,082
								JXG	12.90	-3.73%	7,339,450	JXG	12.90	-3.73%	7,339,450	JXG	12.90	0.00%	3,278,547
								REEF	4.20	-4.55%	4,298,598	REEF	4.20	-4.55%	4,298,598	REEF	4.30	0.00%	912,525
												JXG	19.80	0.00%	2,668,583	JXG	12.90	0.00%	3,278,547
												SEMB	0.90	0.00%	3,235,010	SEMB	0.90	0.00%	232,743
												KZOO	10.00	0.00%	4,992,636	KZOO	10.00	0.00%	1,228,949
												ASPH	0.60	20.00%	4,515,106	ASPH	0.50	-16.67%	1,803,683
												SHL	12.50	5.04%	4,147,481	SHL	13.00	4.00%	1,206,919
																JKH	20.00	1.01%	18,817,183
																HELA	1.90	0.00%	6,407,052
																MGT	31.20	3.31%	4,311,313
																JXG	12.90	0.00%	3,278,547
																CIC	32.10	0.00%	2,977,535

Source : CSE